



SACRS FALL CONFERENCE 2024

NOV. 12-15 • HYATT REGENCY MONTEREY HOTEL AND SPA • MONTEREY, CA



CONFERENCE ATTENDEE LIST

As of November 1, 2024



COUNTY ATTENDEES

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Kevin Bryant
Keith Carson
Ross Clippinger
Sandra Duenas-Cuevas
Kathy Foster
Tarrell Gamble
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Karen Levy
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Dan Mierzwa
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Sherry Willard
Melekte Yohannes
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Shari Freidenrich

Roger Hilton

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Chuck Packard

Chris Prevatt

Manuel Serpa

Brenda Shott

William Singleton

Adele Tagalao

William Tsao

Jeremy Vallone

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Steve Davis

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Jason Morrish

Jr Pearce

Keith Riddle

Chad Rinde

Eric Stern

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Marc Bracco

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Joe Michael

Jared Newcomer

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Jordan Roberts

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COMPANY NAME	ATTENDEE
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Adrian Lee & Partners	Joanne Svendsgaard
AEW Capital Mgmt., L.P.	Katie Bergen
Aksia LLC	Trevor Jackson, Jr
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Algert Global LLC	Scott Draper
Allspring Global Investments	Megan Hart
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American Realty Advisors	Brian Greene
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Amundi Asset Management	Brian Reed
Aon Investments USA	Benita Harper
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Aristotle Capital Management	Ed Rozell
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ArrowMark Partners	Evan Lorey
Avanath Capital Management	Troy Jenkins
Baillie Gifford International, LLC	Rachel Leslie
Bain Capital Credit	Keith Schweitzer
Barings	Maggie Taplett
	Matt Welling
Beach Point Capital Mgmt.	Samantha Levenstein

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Berman Tabacco	Nicole Lavallee
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Bivium Capital Partners, LLC	Doug Palenchar
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	Scott Spalding
Cerberus Capital Management	Michael Keough
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City of San Jose-Department of Retirement Services	Matthew Faulkner
	John Flynn
	Andrew Gardanier
	Julie Jennings
Cohen, Milstein, Sellers & Toll, PLLC	Richard Lorant
Cohen & Steers Capital Mgmt.	Mary Ruth Newman, Ruth
	Rodrigo Soto
Contra Costa County Retired Employees Association	Petrenya Boykins

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Corrum Capital Mgmt.	Jonathan Mandle
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Crestline Investors, Inc.	Summer Jarratt
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Dier Associates, LLC	Stewart Dier
	Yvonne Dier
Dimensional Fund Advisors	Scott Olguin
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	Jacob Trujillo
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EnTrust Global	Jordan Kaplan
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	Kristin Shofner
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	Stanley Kim

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	Ryan Swehla
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	George Matthews
KBI Global Investors	Geoff Blake
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Kennedy Capital Management, Inc.	Janet Newcomb
Kennedy Wilson	John Flynn
Kessler Topaz Meltzer & Check, LLP	Darren Check
KKR & Co, Inc	Daniel Remondi
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	Florian Weber
Legal & General Investment Mgmt. America	Shauna Hewitt
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	Tyler Sauer
Manulife Investment Management	Sean Gannon
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	Cherry Zhang
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MetLife Investment Management	Ron Shortenhaus
Milliman, Inc.	Craig Glyde
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Partners Group (USA), LLC	Corbin Christensen
	Caitlin Larson
Pathway Capital Mgmt., LP	Martin Wing
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	Peter Taggart
PGIM Real Estate	Salvatore Ferrara
	Steve Moen, CFA
Polen Capital	Sarah Lohrey
Principal Asset Management	Teri Smith

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Principal Global Investors	James Lange
QMA, A PGIM Company	Brad Zenz
RBC Global Asset Mgmt.	Lucy Diggs
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	Maytak Chin
Retired Employees of Alameda County (REAC)	Alicia Baptista
Retired Employees of San Diego County, Inc. (RESDC)	Francine Howell
Rice Hall James & Associates, LLC	Lauren Maskell
Russell Investments	Josh Goodell
Sagard Holdings	John Maurer
	Samantha Sloan
Sage Advisory Services	Lily Tu
San Diego City Employees' Retirement System	Michelle Bush
San Luis Obispo County Pension Trust	David Grim
	Geoff O'Quest
Saxena White	Marisa DeMato
Schroders	Christy McKee
	Henry Pierandri
Segal	Molly Calcagno
	Andy Yeung
SEIU, Local 1021	Peter Albert
Silver Point Capital, L.P.	Matthew Chlewich
Silvercrest Asset Mgmt. Group	Robert Choi
State Street Global Advisors	Sarah Kirschbaum
	Susan McDonough
Stockbridge Capital Group, Inc.	Lucy Judson
Sycamore Tree Capital Partners	Amanda Montgomery

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	Vince Ortega
The Carlyle Group	Mitch Smith
The D.E. Shaw Group	Letitia Yang
The TCW Group, Inc.	Keith Bewick
	Mark Romano
Tilden Park Capital	Larry Pokora
Townsend Group	Haya Daawi
TPG, Inc.	Victoria Choi
Verus - Los Angeles	Jeffrey MacLean
	Claudia Schloss
	Scott Whalen, CFA
Verus - San Francisco	Brian Kwan
Victory Capital Mgmt., Inc.	Stephen Simpkin
Voya Investment Mgmt.	Paul Schemel
Walter Scott	Kiersten Christensen
Warburg Pincus	Jason Banos
Waterfall Asset Mgmt.	Clay Nolde
Wellington Management Company LLP	Akin Greville
Western Asset Mgmt. Co.	Charles Colby
	Kevin Gore
White Oak Global Advisors, LLC	Paul Ahrens
William Blair	Wally Fikri, CFA
	Ramon Gonzalez
	Renee McGrail

COMPANY NAME	ATTENDEE
Wilshire Advisors	Scott Glickman
	Christopher Tessman
Wolf Haldenstein Adler Freeman & Herz LLP	Malcolm Brown
	Betsy Manifold, Esq

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400 Capital Management	Elizabeth Hammond
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Anchorage Capital Advisors	Grace Keller
Ares Management LLC	Tyler Riccio
	Juliette Schainuck
ARGA Investment Management LP	Jack Coan
Ariel Investments	Taylor Abbey
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Arjun Infrastructure Partners	Chirag Goyanka
Artisan Partners	Ben Helsby
Bailard, Inc.	Benjamin Lathrop
Bayview Asset Management	Ellen Cohen
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Blackstone	Edward Carroll
	Sam Mercer
Blue Owl	Daniel DiVietri
	Tucker Gavey
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Brookfield Asset Management	Holly Garteiz
	Dan Hidder
	Zach Breit

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Clarion Partners LLC	Reza Basharзад
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DiCello Levitt	Dave Hunter
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DigitalBridge	Warren Roll
EQT Exeter	Ines Leung
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Fiera Capital	Monte Dop
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	Lawrence Paltrowitz
	Tien Pham
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	Michael Husson
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Graham Capital Management	Brad Williams
HPS Investment Partners	Sean Patterson
I Squared Capital	Jan Mende
IDR Investment Management	John Kirk
Intermediate Capital Group	Ryan Croteau
Jennison Associates	Mackenzie Hurd
Kohlberg Kravis Roberts	Steve Nigro
KSL Capital Partners	Lauren Briggs
KWM Asymmetric Opportunities Fund	John Prichard
LSV Asset Management	Josh Dupont
Man Group	Keith Wosneski
Mercer Investment Consulting, Inc.	Peter Grant

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Oaktree Capital	Jessica Curran
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PGIM Quantitative Solutions	Michael Randall
PIMCO	Matt Clark
Post Advisory Group	Maggie DeDomenico
	Dylan Herman
Raven Capital Management	Jutsin Watson
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S&P Dow Jones Indices	Jeffrey Harding
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Siguler Guff	Peyton Grenley
Sit Investment Associates	Mike Albert
Sound Point Capital	Michael Baran
SSI Investment Management	Brittany Schubert
	Victoria Vogel
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	Katie Koh
Sweet Madness	Nancy Rimington
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Xponance, Inc.	Marcy Rappaport

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Frank Boyd	Los Angeles CERA
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Peter Dewar	Linea Secure
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Chae Hong	Aon
Harsh Jadhav	Alameda CERA
Vijay Jagar	Alameda CERA
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John Kennedy	Nossaman, LLP
Joon Kim	Orange CERS
David Lantzer	San Bernardino CERA
Greg LeBlanc	UC Berkeley, Haas School of Business
Karen Levy	Contra Costa CERA
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Maggie Luong	Los Angeles CERA

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Marlon Montenegro	Alameda CERA
Patti Montoya	Fresno CERA
Skip Murphy	San Diego CERA
Dave Nelsen	Alameda CERA
Lori Nemiroff	Ventura CERA
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Krysto Nikolic	ICG
Onay Payne	Manulife Investment Management
Norice R. Rice	National Association of Securities Professionals Southern California Chapter (NASP SoCal Chapter)
Michael Ring	Service Employees International Union
Sophia Santore	Hines
Nadir Settles	Nuveen
Eric Smith	Locust Point Capital
Robert "Vince" Smith	New Mexico State Investment Council
Eric Stern	Sacramento CERS
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Tom Wagner	Cerberus Capital Management
Scott Whalen	Verus Investments
Brian Williams	Sonoma CERA
Shawn Wooden	Apollo Management
Aaron Zaheen	San Joaquin CERA