



SACRS FALL CONFERENCE 2024 
 NOV. 12-15 • HYATT REGENCY MONTEREY HOTEL AND SPA • MONTEREY, CA

Preliminary Agenda

TUESDAY, NOVEMBER 12

Time	Session Title
2:00 pm – 6:30 pm	SACRS REGISTRATION
3:00 pm – 5:00 pm	<p>PRE-CONFERENCE TRAINING SESSIONS</p> <p>DISABILITY TRAINING <i>The Disability Retirement Breakout is an educational breakout session designed to provide attendees with valuable insights and information on various Disability Retirement subjects. This session aims to empower individuals, whether they are employees, trustees, or members, with the knowledge and resources needed to navigate the complexities of disability retirement. This includes understanding eligibility criteria, application processes, legal rights, and financial considerations. Moreover, the program creates a platform for attendees to connect, share experiences, and network within the disability retirement community. Who should attend: Employees considering disability retirement options, employers seeking to support employees in the retirement process, disability advocates and support professionals, human resources and benefits managers, and anyone interested in gaining a better understanding of disability retirement.</i></p>
3:00 pm – 5:00 pm	<p>ETHICS TRAINING FOR TRUSTEES AND STAFF: MORE THAN A CONCEPT <i>This ethics training provides the information required for bi-annual training of public officials in California by AB 1234, and it also addresses key considerations for those public officials whose responsibilities arise from their role as trustees or executives of public retirement systems. *This class has been approval for MCLE credit.</i></p>
3:00 pm – 5:00 pm	<p>SEXUAL HARASSMENT PREVENTION TRAINING FOR LOCAL AGENCY OFFICIALS <i>Nossaman LLP attorneys John Kennedy and Allison Callaghan will present “Sexual Harassment Prevention Training for Local Agency Officials (AB1661).” AB 1661 requires that if a local agency provides any type of compensation, salary, or stipend to its officials, then all local agency officials of the agency shall receive at least two hours of sexual harassment prevention and</i></p>



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education training within the first six months of taking office or commencing employment and every two years thereafter. This interactive training session will meet the requirements under AB 1661 and AB 1825 (sexual harassment prevention training to employees who perform supervisory functions) and assist attendees in preventing inappropriate conduct in the workplace. *This class has been approved for MCLE credit.

5:30 pm – 6:30 pm

SACRS NETWORKING RECEPTION

WEDNESDAY, NOVEMBER 13

Time	Session Title
7:00 am – 8:00 am	SACRS WELLNESS SESSION – YOGA <i>Fitting in fitness when away from home is often difficult, but not during SACRS 2024 Fall Conference! We bring a yoga class onsite to start your day the right way. This class, led by a certified yoga instructor, is intended for everyone, beginner to expert. Water and towels provided. Pre-registration is required to participate for conference attendees & guests and a \$15 participation fee.</i>
7:30 am – 6:30 pm	SACRS REGISTRATION
7:30 am – 8:30 am	SACRS BREAKFAST
8:45 am – 9:00 am	SACRS WELCOME – David MacDonald, Trustee, Contra Costa CERA and SACRS President
9:00 am – 10:00 am	KEYNOTE GENERAL SESSION
10:00 am – 10:30 am	SACRS NETWORKING BREAK
10:30 am – 11:30 am	GENERAL SESSION
11:40 am – 12:40 pm	GENERAL SESSION
12:40 pm – 1:45 pm	SACRS LUNCH
2:00 pm – 4:30 pm	SACRS BREAKOUTS
2:00 pm – 4:30 pm	ADMINISTRATORS BREAKOUT – <i>Closed Session</i>



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- 2:00 pm – 4:30 pm **AFFILIATE BREAKOUT**
- 2:00 pm – 4:30 pm **ATTORNEY’S BREAKOUT**
- 2:00 pm – 4:30 pm **INTERNAL AUDITORS’ BREAKOUT**
- 2:00 pm – 4:30 pm **INVESTMENT BREAKOUT**
- 2:00 pm – 4:30 pm **OPERATIONS/BENEFITS BREAKOUT**
- 2:00 pm – 4:30 pm **SAFETY BREAKOUT**
- 2:00 pm – 4:30 pm **TRUSTEE BREAKOUT**
- 6:30 pm – 9:30 pm **SACRS ANNUAL WEDNESDAY NIGHT EVENT**

THURSDAY, NOVEMBER 14

Time	Session Title
7:00 am – 8:00 am	SACRS FUN RUN <i>Your morning starts off with an additional opportunity for teambuilding and networking, while enjoying the early morning air. A SACRS tradition, the 3-mile Fun Run and Walk course is the perfect way to get energized for the conference day ahead. Designed for the walker, jogger, or runner, the course is flat and paved. Pocket maps, Fun Run Swag, water, and a snack at the end of the course will be provided. Volunteers will be located along the route to assist with directions and encouragement. Pre-registration is required to participate for conference attendees & guests and a \$15 participation fee.</i>
7:30 am – 6:30 pm	SACRS REGISTRATION
7:30 am – 8:30 am	SACRS BREAKFAST
8:45 am – 9:00 am	SACRS VOLUNTEER AWARDS – David MacDonald, Trustee, Contra Costa CERA and SACRS President
9:00 am – 10:00 am	GENERAL SESSION
10:00 am – 10:30 am	SACRS NETWORKING BREAK
10:30 am – 11:30 am	GENERAL SESSION



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11:40 am – 12:40 pm	GENERAL SESSION
12:45 pm – 1:45 pm	SACRS LUNCH
2:00 pm – 3:00 pm	SACRS CONCURRENT SESSIONS
2:00 pm – 3:00 pm	CONCURRENT SESSION A
2:00 pm – 3:00 pm	CONCURRENT SESSION B
2:00 pm – 3:00 pm	CONCURRENT SESSION C
3:00 pm – 3:30 pm	SACRS NETWORKING BREAK
3:30 pm – 4:30 pm	CONCURRENT SESSION A
3:30 pm – 4:30 pm	CONCURRENT SESSION B
3:30 pm – 4:30 pm	CONCURRENT SESSION C
3:30 pm – 4:30 pm	CONCURRENT SESSION D
4:30 pm – 5:30 pm	SACRS COMMITTEE MEETINGS
4:30 pm – 5:30 pm	SACRS EDUCATION COMMITTEE MEETING
4:30 pm – 5:30 pm	SACRS NOMINATING COMMITTEE MEETING
4:30 pm – 5:30 pm	SACRS AFFILIATE COMMITTEE MEETING
5:30 pm – 6:30 pm	SACRS RECEPTION

FRIDAY, NOVEMBER 15

Time	Session Title
7:30 am – 8:30 am	SACRS BREAKFAST
9:00 am – 10:00am	GENERAL SESSION
10:00 am – 10:15 am	SACRS NETWORKING BREAK
10:15 am – 11:30 am	SACRS ANNUAL BUSINESS MEETING