

MODERN INVESTMENT THEORY & PRACTICE

for Retirement Systems

SACRS PUBLIC PENSION INVESTMENT MANAGEMENT PROGRAM 2024

July 14-17, 2024 | UC Berkeley Haas School of Business Executive Education

AGENDA

SUNDAY, JULY 14 ▶ Claremont Club & Spa, A Fairmont Hotel Investing Fundamentals	MONDAY, JULY 15 ▶ UC Berkeley, Haas School of Business Asset Allocation	TUESDAY, JULY 16 ▶ UC Berkeley, Haas School of Business Managing Investment Managers	WEDNESDAY, JULY 17 ▶ UC Berkeley, Haas School of Business Governance & Decision Making
Registration and Breakfast Claremont Club & Spa, A Fairmont Hotel 8:30am – 9:00am	Breakfast Claremont Club & Spa, A Fairmont Hotel 8:30am – 9:00am	Breakfast Claremont Club & Spa, A Fairmont Hotel 8:30am – 9:00am	Breakfast Claremont Club & Spa, A Fairmont Hotel 8:30am – 9:00am
9:00am Session Held Onsite at Claremont Hotel	8:00am Depart Hotel to UC Berkeley Bus leaves at 8:10am	8:00am Depart Hotel to UC Berkeley Bus leaves at 8:10am	8:00am Depart Hotel to UC Berkeley Bus leaves at 8:10am
Pension Fund and Investment Basics 9:00am – 10:30am	Introduction and Program Overview 9:00am – 10:30am	Should you still be in Hedge Funds ? 9:00am – 10:30am	Governance Panel 9:00am – 10:30am
10:30am – 11:00am Break	10:30am – 11:00am Break	10:30am – 11:00am Break	10:30am – 11:00am Break
Return, Risk, and Diversification 11:00am – 12:30pm	Actuarial/Actuarial Considerations 11:00am – 12:30pm	Private Equity: How to manage your portfolio 11:00am – 12:30pm	The ESG Controversy 11:00am – 12:30pm
12:30pm – 1:30pm Lunch	12:30pm – 1:30pm Lunch	12:30pm – 1:30pm Lunch	12:30pm – 1:30pm Lunch
Practical Mean-Variance Analysis 1:30pm – 3:00pm	Active v Passive Panel 1:30pm – 3:00pm	Private Credit: The hottest new asset class? 1:30pm – 3:00pm	How GenAI will change the world 1:30pm – 3:00pm
3:00pm – 3:30pm Break	3:00pm – 3:30pm Break	3:00pm – 3:30pm Break	3:00pm – 3:30pm Break
Asset Classes and Asset Management 3:30pm – 5:00pm	The Macro Environment for Pension Funds 3:30pm – 5:00pm	Real Estate and Infrastructure 3:30pm – 5:00pm	Difficult Conversations 3:30pm – 5:00pm
Bus departs back to hotel at 5:10pm			
Reception 5:30pm – 6:30pm	Reception 5:30pm – 6:30pm	Reception 5:30pm – 6:30pm	See you in the Fall! <i>SACRS Annual Fall Conference 2024 November 12-15, 2024</i>